



TEESSIDE PENSION FUND

Administered on behalf of Middlesbrough Council by
Mouchel Pensions Unit, PO Box 340, Middlesbrough, TS1 2XP



Leaver form – Retirement (on or after 1 April 2014)

Employer

IDENTIFICATION DETAILS

Surname	<input type="text"/>	First Name(s)	<input type="text"/>
NI Number	<input type="text"/>	Payroll Number	<input type="text"/>
Job Title	<input type="text"/>	Date of Birth	<input type="text"/> / <input type="text"/> / <input type="text"/>
Unique identifier	<input type="text"/> (Only to be completed by Borough Councils and Teesside University)		
Address	<input type="text"/>		
	Postcode	<input type="text"/>	

Date of Leaving / / Purchase order number (enter n/a if not required)

<input type="checkbox"/>	Retirement on or after age 55 and before age 60	We consent to the "Rule of 85" being applied	<input type="text"/> Yes / No
<input type="checkbox"/>	Retirement age 60 and over	We have agreed to waive the actuarial reduction	<input type="text"/> Yes / No
<input type="checkbox"/>	Flexible Retirement with employers consent on or after age 55 and before age 75	We have agreed to waive the actuarial reduction	<input type="text"/> Yes / No
<input type="checkbox"/>	Interests of efficiency of the service on or after age 55		
<input type="checkbox"/>	Redundancy on or after age 55		
<input type="checkbox"/>	Ill health retirement	Please include the ill health notification form	
<input type="checkbox"/>	Additional pension - The maximum amount that can be awarded is £6,675 pa	Please specify the amount	<input type="text"/> £ <input type="text"/> pa

YOU SHOULD NOW COMPLETE THE SECTIONS BELOW AND SEND THIS FORM TO YOUR PAYROLL SECTION OR PROVIDER WHO WILL NEED TO SUPPLY THE PENSIONS UNIT WITH PENSIONABLE PAY DETAILS TO THE DATE OF LEAVING GIVEN ABOVE

EARLY RETIREMENT COSTS – PAYMENT OPTIONS

The option to spread payments over a number of years is not available for admitted bodies who must fund such costs by means of a one-off lump sum payment

It has been agreed that the early retirement costs outlined in the estimate for this employee will be paid as a one-off lump sum payment

It has been agreed that the early retirement costs outlined in the estimate for this employee will be spread over a five year period

WHERE NO BOX IS TICKED, THE FULL AMOUNT WILL BE DUE AS A ONE OFF PAYMENT

Please note : The Teesside Pension Fund reserves the right to invoice for a higher amount than quoted if the actual cost of retirement differs from that of an estimate

I confirm the above benefits have been awarded in accordance with our statements of policy concerning the exercise of discretionary functions in accordance with Regulation 60 of the LGPS Regulations 2013 and I am authorised to instruct payment to be made.

Name (printed in full)	<input type="text"/>	Telephone Number	<input type="text"/>
email:	<input type="text"/>	Date	<input type="text"/> / <input type="text"/> / <input type="text"/>
Signed	<input type="text"/>		

Authorised Officer